

# Final Plat Review Guide

# Prepared by the Ada County Surveyor's Office

A comprehensive guide for those preparing subdivision and condominium plats in Ada County, Idaho. This guide covers what the Ada County Surveyor review looks for and why it is required.

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# Introduction

The Ada County Surveyor's office presented annual one or two-day workshops to the licensed Land Surveyors and other plat preparation technicians in Ada County from 1993 to 2009. Topics have ranged from plat preparation and platting law changes to presentations by the local city jurisdictions for their own specific requirements.

The initial workshop handbook was put together from a few Xerox copies of the specific sections from Idaho Code, and was primarily intended for the Land Surveyor, who is in responsible charge of the final plat.

We realize that often the final plat is prepared by project managers, drafters and technicians who are often made responsible for the preparation of the final plats by the land surveyors who are in charge of the private firm's survey departments. While many of the local drafters and technicians attended the annual seminars, most of the discussions at these seminars were intended for the surveyor, who has the ultimate responsibility for the preparation and review of the final plat under Idaho Code.

The original purpose of this project was to create a website showing the step-by-step procedures used by the Survey Technicians in the Ada County Surveyor's office when performing an Initial Review of a Final Plat, prior to the plat being reviewed by the County Surveyor. It was also intended that this handbook could be used not only by the survey firms working in the area but survey firms from outside or new to the area as an online guide, or training tool for all of their employees.

In 2005, we introduced a web-based workbook that includes most of the information presented from the workbooks published for the workshops as it has evolved over the last 12 years, and have tried to simplify the information and give a better representation of some of the key problems to the technicians and drafters. This workbook was updated in 2007 to include condominiums, for which the submittals to the County Surveyor had increased dramatically.

While the website worked for several years, it became apparent that changing technology and software was creating more problems with updating the review guide website than it was solving, and the decision was made to move the website back to a manual that could be printed and updated more easily.

It is our intention to show the steps that go into Ada County's review, and to some degree explain what we are looking for. It is hoped that by showing how we do an initial check on the plats, it will be possible for the drafters, technicians and project managers to assist the Surveyors in the private firms by both decreasing the amount of time the Surveyor has to spend on their own review, and by making our review faster because of fewer questions or comments regarding information on the plat.

We also hope that using this format makes it easier for the technicians and drafters to find the information they need. If you have a question or comment that you feel would help the public using this resource, drop us a note using one of the links from the Resources page.

# Resources

The information presented in this document is derived from the previous Ada County Plat Preparation Workshops, various sections of Idaho State Code, specific sections of the Idaho Administrative Procedures Act (IDAPA) and standards adopted by the Idaho Society of Professional Land Surveyors. It is probable that the legislature may change the wording of the Code references included here during any particular legislative session. Links are provided below, however if there is any question; go to the State of Idaho Statutes web site for current information.

While we have made every effort to include as many applicable references for any questions that may come up, please take the time to let us know if we have any outright errors in this workbook.

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Idaho State Statutes Website

Idaho Administrative Procedures (IDAPA) Website

Ada County Surveyors Website

Ada County Code (Sterling Codifiers)

# **Ada County Final Plat Checklist**

The checklist on the following page was developed internally to keep track of the different items we review, but was available on the Ada County website since 2009. One of the common fallacies seems to be that if the information on the list is simply on the drawing (even if it is wrong) we will accept it. We will get into specifics later, but this list is the backbone of the review. While we are required to check approximately 60 different items, several of the items have more than one criteria.

# **Navigating this Document**

This document was created with the intent of being read in Adobe Reader. Navigation in the document is substantially the same as navigating a web page.

- Clicking an item on the Subdivision Plat <u>Checklist</u> will take you to the appropriate section in this document for that item.
- Clicking on the page number will take you back to the checklist at the beginning of the document.
- Clicking on the link box at the bottom of certain pages will take you back to the beginning of a specific section in the document.

  Acknowledgements
- Hovering the cursor over an example with a numbered footnote (see Acknowledgements) should display the additional information pertinent to that review question.

So the document is more easily read, the Bookmark panel is not visible when the document opens. The bookmarks are available if you want to see them, just use the Adobe navigation tools provided in Adobe Reader.



# ADA COUNTY SURVEYOR/ENGINEER'S OFFICE SUBDIVISION PLAT CHECK LIST



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·	_	Name Approved:		
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	Statement		estrictions (Cen. Dist. H	lealth Approval)
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	Dedicate Public S	Streets City Accept	ance and Approval	
Owner	Reservation Ease		er Approval	
Private	Roads Reserved	County Sur	veyor Certificate	
Signat	ure Line	County Tre	asurer Certificate	
Acknow	wledgment Certific	cate County Red	corder Certificate	
	or's Certificate		mmissioner Approval (C	County Plat Only)
		Monument	<u>Certificate</u>	
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# **Boundary and Lot Area Checking**

After a traverse closure is performed on the boundary and all of the individual lots, the calculated areas are checked against the plat. Closure values are calculated to three decimal places for acreage; however only two decimal places are required to be shown on the plat. It is not required to show Square Footage in addition to Acres, however this is at the discretion of the Land Surveyor submitting the plat. Most local jurisdictions require the individual lot area information on preliminary plats; however Idaho State Code does not require the lot areas to be shown on a final plat, and in most cases we will ask for them to be removed.

#### The Review

- The area calculated in the boundary closure check is compared to the area shown in the Certificate of Owners. The boundary closure check value must either match, or must round to the value shown in the Certificate of Owners. Displaying the value to two decimal places in the Certificate of Owners is a minimum requirement. If additional decimal places are shown in the Certificate of Owners, the same review criteria apply.
- ✓ If an area table is shown on the face of the plat, it is checked against the calculated values and the Certificate of Owners. All must match.
- If areas for each individual lot are shown on the face of the plat, they are checked against the values calculated for the lot closure. Calculated values must either match, or round to within 2 Sq. Ft. of the value shown on the plat. Individual lot areas are not required by state code (or by local policy) to be shown on a final plat, and it is not recommended that they be shown.

# References

Check Accuracy – There are no specific requirements for lot areas to be shown on final plats in Idaho Code other than verification.

# **Adjoining Subdivisions**

Adjoining subdivisions are required to be shown. A development across an adjacent, previously dedicated public right-of-way would not necessarily be shown unless the boundaries were common along the centerline.

Current subdivision boundary adjoiners are available from the Ada County Land Records Property Information website.

If an adjoining subdivision is in the process of development, but not yet recorded, the subdivision name should not be shown. There are exceptions in the record to this, but there are also instances in the county records where a subdivision has gone clear through the process and never been recorded. So any adjoining plats that had shown this name would have to have affidavits filed for the error. It would be safer to just show the adjoining ground as "Unplatted".

#### The Review

- ✓ Are the adjoining subdivisions shown on all sides of the plat boundary?
- ✓ Are divisions between adjoining phases shown in the correct location?
- ✓ Are the adjoining subdivision names correct? Check spelling and word order! Great Big Estates Subdivision No. 7 is not necessarily the same as Great Big Subdivision Estates No. 7. The name must match the record, and is especially important for some earlier (pre-1970's) plats.
- ✓ If the Book & Page is shown for recorded adjoining subdivisions, are they correct? Check both the beginning and ending page numbers, if they are shown.
- ✓ If there are multiple sheets, are the adjoining subdivisions shown in greater detail, and do they match the other sheets?

# References:

Ada County Code 8.6.4.3(G)8

# **Basis of Bearings**

Idaho Code 55-1902 defines Basis of Bearing as "the bearing in degrees, minutes and seconds, or equivalent, of a line between two (2) monuments or (2) monumented corners that serves as the reference bearing for all other lines on the survey".

#### Review

- ✓ Is the Basis of Bearing labeled? Even if the Basis of Bearing is described in a note on the face of the plat, the Basis should be labeled.
- ✓ Does the Basis of Bearing match any plats or surveys of record on the adjacent parcels? If the Basis of Bearing does not match, is there any call or reference on either the face of the plat or the Certificate of Owners to the bearings of record?
- ✓ Verify that the Basis of Bearing is between two monumented corners, and both of the corners are shown and identified correctly on the plat.
- ✓ If coordinates in the Idaho Coordinate System are shown, have the requirements of I.C. 50-1304(3) been met?

# References:

I.C. 50-1304(2.i), 55-1902(1), Ada County Code 8.6.4.3

# **Acknowledgements**

This section was covered under I.C. Title 55, Chapter 7 until 2019. At that time, Idaho Code was revised and moved to Title 51, Chapter 1 known as the Revised Uniform Law on Notarial Acts (2018). While the short form of the acknowledgement may look different from prior years, in substance the acknowledgment is unchanged. The review looks for both specific wording and form in this review. Acknowledgements are situation specific, and the forms will need to be combined or altered depending on the authority. If there is any question, we may ask for a determination from the Idaho Secretary of State office on whether a form meets the requirements of Title 51, Chapter 1.

I.C. 55-805 - ACKNOWLEDGMENT NECESSARY TO AUTHORIZE RECORDING. Before an instrument may be recorded, unless it is otherwise expressly provided, its execution must be acknowledged by the person executing it, or if executed by a corporation, by its president or vice president, or secretary or assistant secretary, or other person executing the same on behalf of the corporation, or if executed in the name of the state of Idaho or any county, political subdivision, municipal, quasi-municipal, or public corporation, by one (1) or more of the officers of such state, county, political subdivision, municipal, quasi-municipal, or public corporation executing the same, or if executed in a partnership name, by one (1) or more of the partners who subscribed the partnership name thereto, or if executed by a limited liability company, by the manager, member or other person executing the same on behalf of the limited liability company, or the execution must be proved and the acknowledgment or proof, certified in substantially the manner prescribed by Chapter 1, Title 51, Idaho Code; provided, that if such instrument shall have been executed and acknowledged in any other state or territory of the United States, or in any foreign country, according to the laws of the state, territory or country wherein such acknowledgment was taken, the same shall be entitled to record, and a certificate of acknowledgment indorsed upon or attached to any such instrument purporting to have been made in any such state, territory or foreign country, shall be prima facie sufficient to entitle the same to such records.

While the President, Vice President, Secretary or Assistant Secretary (for a Corporation) and a Member, Manager or Governor (for an LLC) are recognized by Idaho Code (I.C. 30-29-1-120 & I.C. 55-805) to sign for the entities, this would not preclude another position from being a signer, as long as it was authorized in writing by the Corporation or LLC, such as a Power of Attorney or through Bylaws. The only documents we use are those held by the Secretary of State, which are the Articles of Incorporation and the Annual Report Form, or recorded in the office of the Ada County Recorder. However, since most corporate documents are not generally of public record, we would require enough supporting documentation that it would be easier to just use the Code approved officers. See I.C. 30-29-1-120, and I.C. 30-21-1-102 for other requirements or options.

A Notary's name, signature, seal, commission number, commission expiration date and jurisdiction are required. See I.C. 51-1-115.

Although the short form of the acknowledgement requirements changed in the 2019 legislative session, which has consolidated the different types from the old Title 55 Chapter 7 to the more generic newer form, a review of the Ada County records indicates that not only do many title companies still routinely use a long form of the acknowledgement, the long form is still used on plats. Either of the forms will be accepted on plats, however if there is any uncertainty about which acknowledgement to use we would encourage the notary to work with the project owners title company to determine what acknowledgement best fits the ownership situation stated on the plat.

# **Acknowledgement Forms**

# Types of Acknowledgements – Short Form Certificates

- Acknowledgement By Corporation or Limited Liability Company, OR
- Acknowledgement By Attorney, OR
- Acknowledgement By Official or Fiduciary, OR
- Acknowledgement By Partnership, OR

#### Review

- ✓ Do the names (and titles, if noted) in the signature line of the Certificate of Owners match the names (and titles, if noted) in the Acknowledgement?
- ✓ Do the titles (of signers for business entities) agree with the records filed with the Idaho Secretary of State's office, or recorded documents in the County Recorder's office?
- ✓ If the titles (of signers for business entities) in the Acknowledgement and signature line are different, can it be determined which is correct, or which matches either the requirements of I.C. 55-805?
- ✓ Is the form of acknowledgement correct for the signer(s)? This completely depends on the type of ownership, and in what capacity the signer is acting.
- ✓ In the case of multiple owners, is each of the owners represented by the appropriate acknowledgement?
- ✓ Is the Notary Seal and signature "original"? A notary seal that is pre-printed will not be accepted. (I.C. 51-1-118)
- ✓ Does the Notary Seal meet the current State of Idaho Requirements? (I.C. 51-1-117 & 51-1-118)

- ✓ Is the Notary Seal and signature able to scan, or able to copy and be clearly read? A notary seal that is any color but black or a very dark, dense blue will not be accepted. The only exceptions to this rule are for acknowledgements performed by notaries in jurisdictions other than Idaho, where the statutory requirements for notaries are different. Such as Canada, and Utah (I.C. 51-1-130).
- ✓ Is the commission expiration date, required under I.C. 51-1-115, stated below the signature? There have been cases where recorded documents have stated "my bond expires", instead of "my commission expires". This is not correct. Commission is defined as "The act of giving the authority or power to perform a specific task or duty". The bond does not grant authority to a notary, but protects the signer of the document.

# References:

I.C. Title 30, Chapter 21, Section 102 (Idaho Uniform Business Organizations Code)

I.C. Title 30, Chapter 29, Part 1 (Revised Business Corporation Act)

I.C. Title 51, Chapter 1 (Revised Uniform Law on Notarial Acts)

I.C. Title 55, Chapter 8, Section 805

Idaho Notary Handbook (published: October 2018)

While the 2018 Notary Handbook and I.C. 51-1-106 states:

I.C. 51-106. PERSONAL APPEARANCE REQUIRED. If a notarial act relates to a statement made in or a signature executed on a record, the individual making the statement or executing the signature shall appear personally before the notary public.

I.C. 51-114A. NOTARIAL ACT PERFORMED BY REMOTELY LOCATED INDIVIDUAL has provisions which may alter the restrictions to 51-1-106. While the option exists, keep in mind that a modification to any of the Certificates (see I.C. 51-1-116(6) is required. If in doubt as to how this works, please contact the Idaho Secretary of State's Business Services office.

# **Acknowledgement by Entity on Behalf of Another Entity**

AKA: "Compound Acknowledgement"

The certificate of acknowledgement below is shown as described from Title 51, Chapter 1, Section 116A. The example shown is for a maker (owner) that is a Partnership, acting through a Constituent Entity that is a Corporation. May other combinations are possible.

State of Idaho
County of
On this day of, in the year, before me, a notary public in and for said
state, personally appeared(Signer ¹), known or identified to me (or proved to me on
the oath of(Oath Type <sup>2</sup> ), to be the _(Officer Title <sup>3</sup> )_ of _(Constituent Entity)_, a_(
Corporation )_ , (which is) one of the partners in the partnership of _(Maker)_, a _(
Partnership <sup>4</sup> )_ , and the partner or one of the partners who subscribed said partnership name to the
foregoing instrument, and acknowledged to me that (he/she/they) executed the within instrument
on behalf of said _(Corporation)_, and that such _(Corporation)_ executed the same in said
_(Partnership)_ name.
IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and
year in this certificate first above written.

#### Example 1

#### Review:

- ✓ Does the Signers name and title match either the documents of record on file with the Secretary of State (Articles of Incorporation and the current Annual Report Form), or the documents of record in the Ada County Recorder's office? (I.C. 30-25-202)
- ✓ Is the "construction" of the compound acknowledgement correct for the type of ownership?
- ✓ Is the Constituent Entity registered with the Idaho Secretary of State, and authorized to do business in the State of Idaho? (I.C. 30-25-201)
- ✓ Is the Maker registered with the Idaho Secretary of State, and authorized to do business in the State of Idaho? (I.C. 30-25-201)

<sup>&</sup>lt;sup>1</sup> In the example, the natural person who signs the written instrument as an officer of the corporation.

<sup>&</sup>lt;sup>2</sup> The oath, and the administration thereof are discussed in I.C. Title 9 Chapter 14, and Title 51 Chapter 1, Section 102.

<sup>&</sup>lt;sup>3</sup> In the example, the Position or Capacity of the officer. Either a President, Vice President, Secretary or Assistant Secretary as in I.C. Title 55 Chapter 8 Section 05 (55-805)

<sup>&</sup>lt;sup>4</sup> In the example, the type of business and the state of business registration / organization.

- ✓ Is the Corporation currently active or in good standing according to the records of the Idaho Secretary of State?
- ✓ Does the Acknowledgement match the signature line?

# References:

Title 51, Chapter 1, Section 116A

# **Acknowledgement by Individual(s)**

The certificate of acknowledgement, unless it is otherwise provided for in Title 51, Chapter 1, Section 116 (1) must be in substantially the following form:

State of Idaho County of
This record was acknowledged before me on by <u>Name(s) of individual(s)</u> 5
Date
Signature of Notary Public (Stamp) My commission expires:

Example 2 – Short Form

#### Review

✓ Does the name in the acknowledgement match the name and spelling used on the deed(s), and in the Certificate of Owners, including initials or titles such as "Jr." or "III"?

# References:

Title 51, Chapter 1, Section 116 (1)

Acknowledgements

<sup>&</sup>lt;sup>5</sup> The name of the Individual or Individuals signing the document.

# **Acknowledgement in a Representative Capacity**

The certificate of acknowledgement, unless it is otherwise provided for in Title 51, Chapter 1, Section 116 (2) must be in substantially the following form:

State of Idaho County of
This record was acknowledged before me on by _Name(s) of individual(s) as (type of authority, such as officer or trustee) of (name of party <sup>6</sup> on behalf of whom record was executed)  Date
Signature of notary public (Stamp) My commission expires:

Example 3 – Short Form

# **For Corporations:**

While the President, Vice President, Secretary or Assistant Secretary are recognized by Idaho Code to sign for a corporation (I.C. 55-805) this would not preclude another position from being a signer, as long as it was authorized by the Corporation. However, these corporate documents are not generally of public record. The only documents we use are those held by the Secretary of State, which are the Articles of Incorporation and the Annual Report Form, or any deeds in the office of the Ada County Recorder that have gone through a Title Company.

The same criteria would also apply to non-profit corporations. Change the references in the certificate from "Corporation" to "Non-Profit Corporation"

# For Limited Liability Corporations:

Management of a Limited Liability Corporation is vested in Members, Managers, Managing Members or Governors. Check the Articles of Incorporation to determine the type of management, and the Annual Report Form for current member names.

# For Powers of Attorney:

In the past, this acknowledgement was used where the Owner has appointed, signed and recorded a Power of Attorney. In the new short form requirements in I.C. 51-1-116, there are at least two forms that could be used depending on how the acknowledgement is worded.

Acknowledgements

<sup>&</sup>lt;sup>6</sup> Or Entity on behalf of whom record was executed.

# For Officials or Fudiciary:

This acknowledgement is for instruments that are executed by a person in their own name as Trustee or Executor, Administrator, Guardian, Sheriff, Receiver or other official or representative capacity.

# For Partnerships:

According to Idaho Code, management of a Partnership is vested in Partners or Managing Members. Check the Articles of Incorporation to determine the type of management, and the Annual Report Form for current Partner names.

### By State of Political Subdivision:

This acknowledgement is for any instrument executed in the name of the State of Idaho or any County, Political Subdivision, Municipal, Quasi-Municipal or Public Corporation, by the authorized representative of that entity. For the State of Idaho, the Idaho Administrative Code may be researched for the positions authorized to sign for the respective entities.

#### Review:

- ✓ Is the Corporation currently active or in good standing according to the records of the Idaho Secretary of State?
- ✓ Does the signers name and title match either the documents of record on file with the Idaho Secretary of State (Articles of Incorporation and/or the current Annual Report Form) or a Warranty Deed granted by the Entity that has gone through a Title Company?
- ✓ If a signer's title does not match the documents of record on file with the Secretary of State, has the applicant provided the documentation to back up what was submitted?

# References:

Title 51, Chapter 1, Section 111, 115 & 116 (2)

Title 55, Chapter 8, Section 5

Title 30, Chapter 29, Section 850

# **Required Plat Certificates**

Approval Certificates are required and specific jurisdictions will note which certificate is needed, and certificate wording is generally crafted by the jurisdictional entity that will sign it. The following list shows what we look for in ALL certificates.

#### Review

- ✓ Is the seal and signature original?
- ✓ Is it legible?
- ✓ Is the seal in Black permanent ink? Very dark blue has been accepted in the past, only if it is dark and dense enough that a digital scanner can read it, or a blue line can be clearly made of it. Light blue, red and green inks are not accepted.
- ✓ Are the appropriate jurisdiction approvals on the plat? If the project were in one of the cities, there would be no reason for a Certificate of Approval of County Commissioners be on it. Only the required certificates should be on the plat. Simply 'crossing out' the certificate on the page tends to highlight a lack of planning on the part of the plat preparer.
- ✓ Certain certificates require the signer to "certify", while other certificates require "acceptance and approval". Depending on the certificate, the keywords "certify" or "acceptance and approval" should be in the certificate. Idaho State Code requires signers to 'certify' certain items, so if 'certify' is not in the wording of the certificate, it will not be accepted.
- ✓ Is the certificate correct for the jurisdiction? We have seen a city engineer sign a certificate that clearly stated it was for another jurisdiction. Read the Certificate!
- ✓ Does the signature really look like the last signature that was submitted from that particular jurisdiction? And yes, we have been known to verify that they really signed the plat. It is not often that the signers of the plat misspell their own name.

#### References:

I.C. 50-1302, 50-1305, 50-1306, 50-1308, 50-1309, 50-1310, 50-1312, 50-1313, 50-1326, 50-1334

# **Certificate of Ada County Highway District**

# *I.C 40-1415(6) states:*

"All subdivision plats required to be submitted for acceptance and approval to the city and the county under the provisions of chapter 13, title 50, Idaho Code, shall be submitted to the highway district for consideration for acceptance and approval as to continuity of highway pattern, widths, drainage provisions, right-of-way construction standards, traffic flow, the traffic volume demand occasioned by the proposed subdivision either within or without the boundaries of the proposed subdivision, and other matters pertaining to the function of the highway district."

# I.C. 40-2302(3) states:

"No highway dedicated by the owner to the public shall be deemed a public highway, or be under the use or control of a county or highway district unless the dedication shall be accepted and confirmed by the commissioners of the county or the highway district."

#### *I.C.* 50-1312 states in part that:

"... in a county where a highway district exists and is in operation no such plat shall be accepted for recording by the county recorder unless the acceptance of said plat by the commissioners of the highway district is endorsed thereon in writing."

Using "Acceptance" in the title of the certificate, and "Approved" in the wording of the certificate may not be appropriate.

### *I.C.* 40-1405 states in part:

". . . the county-wide highway district commissioners shall meet and organize, elect a chairman from their number, and appoint a secretary and treasurer who may also be from their number, for terms fixed by them. The offices of secretary and treasurer may be filled by the same person."

While I.C. 40-1405 has conflicting titles for who is authorized to sign a plat for Ada County Highway District (ACHD), the most recent title used by ACHD is "President"

#### Review

- ✓ Is the Certificate signed by the Chairman (or President) of the Ada County Highway District?
- ✓ Is the ACHD seal in black ink, or is it dark or dense enough that it can be scanned?
- ✓ Does it state in the wording of the certificate that the plat was "accepted and approved"?
- ✓ Is the spelling in the Certificate correct?

#### References:

# **Ada County Highway District Certificate Examples**

A Previously Acceptable Certificate

ADA COUNTY .	HIGHWAY .	<b>DISTRICT</b>	COMMISSIONE	RS ACCEPTANCE
THE FOREGOING PLAT	WAS ACCEPTE	D AND APPRO	VED BY THE BOARD	OF ADA COUNTY HIGHWAY
DISTRICT COMMISSION	IERS ON THE 🗓	DAY OF	November	_, <i>2004</i> .
10° 2	Oliver	ADA COUN	ITY HIGHWAY DISTRICT	

Example 4

A More Recent Acceptable Certificate

APPROVAL OF ADA COUNTY HIGHWAY DI	
THE FOREGOING PLAT WAS ACCEPTED AND APPROVED BY ON THE 271 DAY OF WORLD	THE BOARD OF ADA COUNTY HIGHWAY DISTRICT COMMISSIONERS
ON COUNT	Salue All II al
(2023)	PRESIDENT, ACHD

**Example 5** 

Rejected - Does not state "Acceptance and Approval"

# APPROVAL OF ADA COUNTY HIGHWAY DISTRICT THE FOREGOING PLAT WAS ACCEPTED BY THE BOARD OF ADA COUNTY HIGHWAY DISTRICT COMMISSIONERS ON THE 18 DAY OF AUGUST. 2004. CHAIRMAN, ADA COUNTY HIGHWAY DISTRICT

Example 6

# **Approval of City Council**

The wording of the City Council approvals is generally left up to each of the jurisdictions, however we do look for the "accepted and approved" statement required by Idaho Code 50-1308. Using "Acceptance" in the title of the certificate, and "Approved" in the wording of the certificate is not appropriate.

#### Review

- ✓ Is the certificate correct for the jurisdiction? If the plat was in Boise, make sure that the approval reads "City Clerk in and for Boise City", and not Star or Meridian.
- ✓ Did the City Clerk, or a deputy with authorization sign the Certificate?
- ✓ Is the City seal and Clerk signature in black ink, and is it dark or dense enough that it can be scanned?
- ✓ Does it state in the wording of the certificate that the plat was "accepted and approved"?
- ✓ Is the spelling in the Certificate correct?

**References:** I.C. 50-1308

**Examples of City Council Certificates** 

#### APPROVAL OF CITY COUNCIL

> CITY CLERK BOISE, IDAHO

**Example 7 - An Example Certificate from Boise City** 

# APPROVAL OF CITY COUNCIL

I, THE UNDERSIGNED CITY CLERK, IN AND FOR THE CITY OF EAGLE, ADA COUNTY, IDAHO, DO HEREBY CERTIFY THAT AT A REGULAR MEETING OF THE CITY COUNCIL HELD ON THE 25th DAY OF NO.4, 19.97, THIS PLAT WAS DULY ACCEPTED AND APPROVED.

CHY CLER ENGLE KNAP MOUTE

**Example 8 - An Example Certificate from City of Eagle** 

APPROVAL OF CITY COUNCIL
I, THE UNDERSIGNED, CITY CLERK IN AND FOR THE CITY OF GARDEN CITY, ADA COUNTY, IDAHO, HEREBY CERTIFY THAT AT A REGULAR MEETING OF THE CITY COUNCIL HELD ON THE 10 DAY OF JUNE, 2003, THIS PLAT WAS DULY ACCEPTED AND APPROVED.
CITY CLERK, GARDEN CITY, IDAHO

APPROVAL OF CITY COUNCIL	
1. College Nixon City Clerk in and for	the City of Kuna, Ada
County, Idaho, do hereby certify that at a regular held on the <u>22**</u> day of <u>December</u> , <u>2003</u> . To and approved.	his plat was duly accepted
City Clerk, Kuna, Idaho	/-30.07 Date
City Clerk, Kuna, Idaho	Date

**Example 10 - An Example Certificate from City of Kuna** 

APPROVAL OF MERIDIAN CITY The foregoing plat was accepted and approved this by the City of Meridian, Ada County, Idaha.	COUNCIL 27 <sup>th</sup>	day of May year of 2003
Stilling & Berg. Ju		

**Example 11 - An Example Certificate from City of Meridian** 

APPROVAL OF STAR CITY COUNCIL	
The foregoing plat was accepted and approved on by the City of Star, Ada County, Idaho	the 2nd day of Sphember, year of 2003
	CITY CLERK STAR, IDAHA

Example 12 - An Example Certificate from City of Star

# **Approval of City Engineer**

The wording of the City Engineers approval is generally left up to the Engineers and City Councils of each of the jurisdictions.

#### Review

- ✓ Is the certificate correct for the jurisdiction? *If the jurisdiction is noted, is it correct?*
- ✓ Did the Engineer sign the Certificate?
- ✓ Is the signature in black ink, and is it dark or dense enough that it can be scanned?
- ✓ Does it state in the wording of the certificate that the plat was "approved"?
- ✓ Is the spelling in the Certificate correct?

# References:

I.C. 50-1308

# **Examples of City Engineer Certificates**

# APPROVAL OF CITY ENGINEER

I, THE UNDERSIGNED, CITY ENGINEER IN AND FOR BOISE, CITY, ADA COUNTY, IDAHO, HEREBY APPROVE THIS PLAT.



**Example 13 - An Example Certificate from Boise City** 

# APPROVAL OF EAGLE CITY ENGINEER

I, the undersigned, City Engineer in and for the City of Eagle, Ada County, Idaho, do hereby approve this plat.

**Example 14 - An Example Certificate from the City of Eagle** 

# APPROVAL OF CITY ENGINEER

I, THE UNDERSIGNED, CITY ENGINEER IN AND FOR THE CITY OF GARDEN CITY, ADA COUNTY, IDAHO, HEREBY APPROVE THIS PLAT.

**Example 15 - An Example Certificate from Garden City** 

# APPROVAL OF CITY ENGINEER

I, the undersigned City Engineer in and for the city of Kuna, Ada County, Idaho hereby approve this plat.

**Example 16 - An Example Certificate from the City of Kuna** 

# APPROVAL OF CITY ENGINEER

I, GARY D. SMITH, P.E., CITY ENGINEER IN AND FOR THE CITY OF MERIDIAN, ADA COUNTY, IDAHO, HEREBY APPROVE THIS PLAT.

**Example 17 - An Example Certificate from the City of Meridian** 

# APPROVAL OF STAR CITY ENGINEER

The foregoing plat was accepted and approved by the City Engineer of Star, Ada County, Idaho This 4th day of October year of 1004

**Example 18 - An Example Certificate from the City of Star** 

# **Certificate of County Surveyor**

I.C 50-1305 states in part: "The County shall choose and require an Idaho Professional Land Surveyor to check the plat and computations thereon to determine that the requirements herein are met, and said professional land surveyor shall certify such compliance on the plat"

#### Review

- ✓ Is the Certificate wording correct or acceptable?
- ✓ Is the Certificate 'generic', or does a name and L.S. number appear in the Certificate or the Signature line?
- ✓ Is the Jurisdiction correct?

# **Certificate of County Surveyor**

I, the undersigned, Professional Land Surveyor in and for Ada County, Idaho, do hereby certify that I have checked this plat and that it complies with the State of Idaho code relating to Plats and Surveys.

Ada County Surveyor

**Example 19 – County Surveyor Certificate for Subdivisions** 

# **Certificate of County Surveyor**

I, the undersigned, Professional Land Surveyor in and for Ada County, Idaho, do hereby certify that I have checked this plat and that it complies with the State of Idaho code relating to Plats, Surveys and Condominiums.

Ada County Surveyor

**Example 20 – County Surveyor Certificate for Condominiums** 

# References:

I.C. 50-1305, I.C 54-1202(12)

# **Certificate of Ada County Recorder**

According to Idaho Code, the county clerk or recorder shall file all approved plats, and the date shall be endorsed on the plat. While the date is the only item specifically mentioned in the code, the remainder of the recording data is required at the discretion of the County Recorder for filing purposes.

The Recorder is also restricted by certain sections of code, in that the Recorder cannot accept a plat for recording unless specific items are included (I.C. 50-1308 & I.C. 31-3805).

#### Review

- ✓ Is the jurisdiction correct?
- ✓ Are all of the elements in the Certificate?
- ✓ Depending on the wording of the Certificate, are there enough spaces to write in individual page numbers? If the Book/Pages are not specified in the Certificate, do they show up elsewhere?
- ✓ If the Recorders name or year is already filled in, is it correct? Timing issues may preclude the year being correct. And since the Clerk/Auditor/Recorder is an elected position, the name may be subject to change in an election year.
- ✓ If the "at the request of" is filled in, does it match the Owner of Record or Survey Firm? While this is checked, we do not usually comment on it.

Certificate of County Recorder	
State of Idaho   ss.	
County of	
I hereby certify that this instrument was filed for record at the request of	
At minutes past o'clock M., on this day of	, 20,
In Book of Plats at Pages through , as Instrument _	·
Deputy	Ex-Officio Recorder
Fee:	

**Example 21 – Example Certificate of County Recorder** 

References: I.C. 31-3805(1), I.C. 50-1308, I.C. 50-1310

# **Certificate of County Treasurer**

No plat of a condominium or subdivision shall be accepted for record by the County Recorder unless said plat has been certified, within thirty (30) days prior to recording, by the County Treasurer of the county in which the tract is located, that the outstanding local taxes have been paid. A Treasurer's certification is not required on an Assessors plat.

#### Review

- ✓ Is the jurisdiction correct?
- ✓ Is the Idaho Code reference correct?
- ✓ Is the required wording from local standards included in its entirety?
- ✓ Is the form of the Certificate correct for the type of plat submitted? This may be obvious, but do not use a certificate for subdivisions on a condominium plat.
- ✓ If the certificate is not "generic", is the Treasurer's name correct?

Certificate of County Treasurer
I , the undersigned, County Treasurer in and for the County of Ada, State of Idaho, per the requirements of I.C. 50-1308, do hereby certify that any and all current and/or delinquent county property taxes for the property included in this subdivision have been paid in full. This certification is valid for the next thirty (30) days only.
County Treasurer Date

**Example 22 – Example Certificate of County Treasurer for Subdivisions** 

Certificate of County Treasurer
I , the undersigned, County Treasurer in and for the County of Ada, State of Idaho, per the requirements of I.C. 50-1308, do hereby certify that any and all current and/or delinquent county property taxes for the property included in this condominium project have been paid in full. This certification is valid for the next thirty (30) days only.
County Treasurer Date

**Example 23 – Example Certificate of County Treasurer for Condominiums** 

# References:

I.C. 50-1308

# **Approval of County Commissioners**

According to Idaho Code, If a subdivision is not within the corporate limits of a city (and this includes city areas of impact), "the plat thereof shall be submitted, accepted and approved by the Board of Commissioners of the county in which the tract is located".

The County Commissioners normally sign the Approval after the County Surveyor has signed the final plat. However, this is not always the case, and any exceptions must be arranged with the Ada County Planning staff, who will coordinate the signing with the County Surveyor.

#### Review

- ✓ Does it state in the wording of the certificate that the plat was "accepted and approved"?
- ✓ Is the spelling in the Certificate correct?
- ✓ If the Certificate is not "generic", are the names included current and correct?

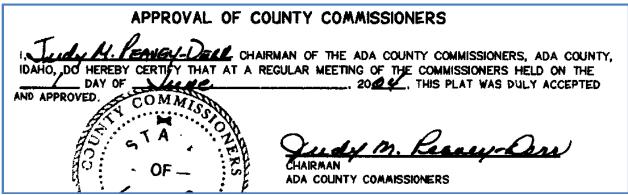
# References:

I.C. 50-1308

**Examples of County Commissioners Certificates** 

# APPROVAL OF ADA COUNTY COMMISSIONERS ACCEPTED AND APPROVED THIS 2 DAY OF MARKEL, 2004 BY THE COMMISSIONERS OF ADA COUNTY, IDAHO, IN A REGULAR MEETING. COMMISSIONERS OF ADA COUNTY, IDAHO, IN A REGULAR MEETING. CHAIRMAN

**Example 24 - Example of Certificate of County Commissioners** 



**Example 25 - Example of Certificate of County Commissioners** 

# **Statement of Intent**

I.C. 50-1309. CERTIFICATION OF PLAT -- DEDICATION OF STREETS AND ALLEYS -- DEDICATION OF PRIVATE ROADS TO PUBLIC -- JURISDICTION OVER PRIVATE ROADS.

- 1. The owner or owners of the land included in said plat shall make a certificate containing the correct legal description of the land, with the statement as to their intentions to include the same in the plat, and make a dedication of all public streets and rights-of-way shown on said plat, which certificate shall be acknowledged before an officer duly authorized to take acknowledgments and shall be indorsed on the plat. The professional land surveyor making the survey shall certify the correctness of said plat and he shall place his seal, signature and date on the plat.
- 2. No dedication or transfer of a private road to the public can be made without the specific approval of the appropriate public highway agency accepting such private road.
- 3. Highway districts shall not have jurisdiction over private roads designated as such on subdivision plats and shall assume no responsibility for the design, inspection, construction, maintenance and/or repair of private roads.

#### Review

✓ Does it specifically say somewhere in the Certificate of Owners that "the undersigned", or "the owners" "intend to include the described property in this plat"?

#### References:

I.C. 50-1302, 50-1309

# **Water System Certification**

I.C 50-1334 - REVIEW OF WATER SYSTEMS ENCOMPASSED BY PLATS states:

Whenever any plat is subject to the terms and requirements of sections 50-1326 through 50-1329, Idaho Code, no person shall offer for recording, or cause to be recorded, a plat unless he or she shall have certified that at least one (1) of the following is the case:

- (1) The individual lots described in the plat will not be served by any water system common to one (1) or more of the lots, but will be served by individual wells.
- (2) All of the lots in the plat will be eligible to receive water service from an existing water system, be the water system municipal, a water district, a public utility subject to the regulation of the Idaho public utilities commission, or a mutual or nonprofit water company, and the existing water distribution system has agreed in writing to serve all of the lots in the subdivision.
- (3) If a new water system will come into being to serve the subdivision, that it has or will have sufficient contributed capital to allow the water system's wells, spring boxes, reservoirs and mains to be constructed to provide service without further connection charges or fees to the landowners of the lots, except for connection of laterals, meters or other plant exclusively for the lot owner's own use.

Failure to comply with this section is a misdemeanor subject to the provisions of section 50-1329, Idaho Code. The certification must be filed or recorded as part of the plat document preserved for public inspection. Property owners in the area encompassed by the plat will be entitled to the benefits of the third provision of this section when that option is chosen.

Local practices usually include this somewhere in the Certificate of Owners, to avoid adding another separate certification to the plat. Simply adding a note to the face of the plat stating that "water service is provided by [water provider]" does not meet the requirements of this section.

Occasionally, this certificate is worded to include a statement about the provider of sewer service. Sewer service is not included in this required certification, and should not be included in the certification, even for informational purposes.

#### Review

- ✓ Is the wording used as it appears in Idaho Code?
- ✓ If the Subsection of the Title/Chapter/Section is referenced, is it correct? *If the certification by the Owner references, for example 50-1334(1), verify that the wording is as shown in subsection 1.*
- ✓ Does the named water service provider appear to be correct? We generally check to see whether the service provider is relatively correct. We also note (for example) that Eagle Water does generally not service a Meridian plat. So if you copied a back page of the plat from another project, make sure that all of the information got checked.

References: I.C. 50-1334

# Owner Dedication of Public Streets

We look for specific wording in this review. If there are no public streets or additional right-of-ways being dedicated, then the dedication statement wording should not be included.

The dedication of public streets must specifically state "public streets". In the past, individual names of the streets being dedicated have been included in the statement. However, if there is an error or subsequent change in the approved street name, this may involve a change in the Certificate of Owners that may be very difficult to do without plotting a new sheet.

### Review

- ✓ Is the area to be dedicated to the public clearly shown, or easily identifiable on the plat?
- ✓ In the Certificate of Owners, is there a line that reads "The public streets shown on this plat are dedicated to the public", or similar wording?
- ✓ The dedication should not be "dedicate (or dedicated) to the public use". Dedicating to the use is not the same as dedicating to the public. Use grants a right to use, but still retains ownership.

# References:

I.C. 50-1304, I.C. 50-1309

# **Certificate of Owners**

50-1309. CERTIFICATION OF PLAT -- DEDICATION OF STREETS AND ALLEYS -- DEDICATION OF PRIVATE ROADS TO PUBLIC -- JURISDICTION OVER PRIVATE ROADS.

- 1. The owner or owners of the land included in said plat shall make a certificate containing the correct legal description of the land, with the statement as to their intentions to include the same in the plat, and make a dedication of all public streets and rights-of-way shown on said plat, which certificate shall be acknowledged before an officer duly authorized to take acknowledgments and shall be indorsed on the plat. The professional land surveyor making the survey shall certify the correctness of said plat and he shall place his seal, signature and date on the plat.
- 2. No dedication or transfer of a private road to the public can be made without the specific approval of the appropriate public highway agency accepting such private road.
- 3. Highway districts shall not have jurisdiction over private roads designated as such on subdivision plats and shall assume no responsibility for the design, inspection, construction, maintenance and/or repair of private roads.

The legal description in the Certificate of Owners must match precisely with what is shown on the drawing. The Point of Beginning, tie information, bearings, distances, bearing directions and curve information must all be described as shown on the drawing.

#### **Other Common Problems**

Are there calls to points or corners that are either not labeled on the plat, or if they are labeled on the plat, are not described in the certificate of Owners? One example would be a call in the Certificate of Owners to the "SW corner of the SE1/4 SW1/4". Is the "SW corner of the SE1/4 SW1/4" labeled on the face of the plat?

Another is that the calls in the legal description that the parcel was surveyed from are not reiterated in the plat legal description. One example would be if the deed called to a boundary of an adjoining subdivision, why would it not be a good idea to preserve this boundary call?

Reservation of Easements for Private Roads – See this topic in easements

#### Review

- ✓ Closure check from the face of the plat by the County Surveyor does the boundary close?
- ✓ Closure check from the Certificate of Owners by the Assessor does this boundary also close?

- ✓ Does the legal description in the Certificate of Owners match what is shown on the face of the plat? *Verified by both the County Surveyor's office AND Assessors Land Records office*.
- ✓ Do all of the bearings, distances and descriptions in the Certificate of Owners match what is called out and described on the face of the plat?
- ✓ Does the legal description in the Certificate of Owners AND on the face of the plat match the property that was deeded to the owner? Are the differences in the record noted, described or otherwise shown on the plat? If the owner has deeded off a portion of the ground, say for example, adjacent right-of-way, is the deeded ground outside of the boundary referenced by a recorded instrument number for the transfer?

# References:

I.C. Title 50, Chapter 1302 & 50-1309

I.C. Title 30, Chapter 21, Section 102 (Idaho Uniform Business Organizations Code)

# Checking Corporate Records with the Office of the Idaho Secretary of State

Corporate ownership and signers authority is verified by a link to the Idaho Secretary Of State Search for Business Entities. Determining whether the acknowledgement is correct is also verified with these records. For a Corporation, the initial check is made with the Articles of Incorporation and any subsequent amendments, which is followed up with the Annual Report for the current year. With these documents, it is possible to determine who the persons are that can sign for the corporation. This is not always accurate, as internal documents that are not filed may have an effect on the ability of officers to sign for the corporation. However, we are simply checking the documents of record.

If there is any question as to the authority of the signer, additional information may be required.

#### Review

This item is reviewed in conjunction with the Certificate of Owners, Acknowledgement, and the Assessor's office ownership check.

# References:

I.C. 50-1305, I.C. 50-1307.

See Also:

Checking the Signature Line

#### Owner Reservation of Easements and Private Roads in the Certificate of Owners

We look for specific wording in this review. Private roads must be included in the reservation of easements to make it clear that they remain private. The signature by Ada County Highway District on their certificate is not an acceptance of private roads shown on the plat as public.

There are usually restrictions in the notes regarding "no permanent structures are to be erected within the lines of said easements". While this is common wording and is accepted, the advisability is questionable. Most concrete or utility improvements are considered "permanent". A common exception used is "... and no permanent structures other than for such utility purposes are to be erected within the lines of said easements", and is recommended for clarity.

#### **Easement Reservation Review**

✓ In the Certificate of Owners, is there a reservation line that reads "The easements as shown on this plat are not dedicated to the public. However the right to use said easements are hereby perpetually reserved for public utilities and for any other uses as designated hereon", or similar wording?

#### **Private Roads Reservation Review**

✓ In the Certificate of Owners, is there a reservation line that reads [The easements ] "and private road as shown on this plat are not dedicated to the public. However the right to use said easements are hereby perpetually reserved for public utilities and for any other uses as designated hereon", or similar wording?

# References:

I.C. 50-1309

# **Checking the Signature Line**

The Owner's signature is checked against the current deeds for the property in question. If the owners are individuals, the signature lines should include the names spelled correctly, and must match the current deed for the property in question. If the name on the deed does not match, an "also known as" (AKA), identifier should also be included.

If the owner is a corporation, the name of the corporation should appear at the end of the Certificate of Owners, before (above) the signature of the person executing the document for the corporation. It is the Corporation (an individual under the law) that is the Owner. The signature line should include the name of the individual signing the plat, and their position or authority in the Corporation.

Corporate ownership is verified from the Idaho Secretary Of State Search for Business Entities, or from a similar search of the appropriate state if possible. Determining whether the acknowledgement is correct is also verified with these records. For a Corporation, the initial check is made with the Articles of Incorporation and any subsequent amendments, which are followed up with the Annual Report Form for the current year. With these documents, it is possible to determine who the persons are that can sign for the corporation, and their official capacity. However, this is not always accurate, as internal corporate documents that are not filed with the State may have an effect on the ability of officers to sign for the corporation. However, we are simply checking the documents of record. Other sources are prior deeds recorded in the county from the Corporation as Grantee, which have been done through a Title Company.

This item is reviewed in conjunction with the Certificate of Owners, Acknowledgement, and the Assessor's office ownership check.

#### Review

- ✓ Does the name and identity of the Owner in the Certificate of Owners, match the signature line?
- ✓ If the Owner is a corporation, does the name and title of the Owner on the signature line match the information of record in the Idaho Secretary of State office? *This would include LLC's and Partnerships*.
- ✓ If the Owner(s) are individuals, does the name (and relationship if applicable) match the information of record in the current deed of record?
- ✓ Is there a history of misspellings or name changes in the chain of title for any of the owners that would indicate an AKA may need to be filed?
- ✓ If there are multiple individuals or corporations, or any ownership of specific portions of the plat (for example a single lot and block) is there any way shown to identify which owner is associated with which portion of the plat?

**References:** I.C. 50-1309.

# **Certificate of Surveyor**

Idaho Code requires that "The Professional Land Surveyor making the survey shall certify the correctness of the plat".

Examples 1 and 2 below were used for subdivision plats. Example 3 was used for a condominium plat.

#### Review

- ✓ Is the form correct for the type of plat submitted? This may be obvious, but do not use a certificate for subdivisions on a condominium plat.
- ✓ Does the Surveyor state in the certificate that they certify the correctness of the plat, and that it is in conformance with Idaho Code?
- ✓ Is the seal and signature original? The Land Surveyor's seal can be an electronic seal only under the guidelines of the Idaho Code 54-1215.
- ✓ Did the Surveyor seal and sign all of the sheets of the plat for which he had responsible charge, and are all of the seals and signatures the same on each sheet of the plat?

#### References:

I.C. 50-1309, I.C. 54-1215

#### **For Subdivisions**

### CERTIFICATE OF SURVEYOR

I, DO HEREBY CERTIFY THAT I AM A LAND SURVEYOR LICENSED BY THE STATE OF IDAHO, AND THAT THIS PLAT AS DESCRIBED IN THE "CERTIFICATE OF OWNERS" WAS DRAWN FROM AN ACTUAL SURVEY MADE ON THE GROUND UNDER MY DIRECT SUPERVISION AND ACCURATELY REPRESENTS THE POINTS PLATTED THEREON, AND IS IN CONFORMITY WITH THE STATE OF IDAHO CODE RELATING TO PLATS AND SURVEYS.

Example 26 - Example Certificate of Surveyor for Subdivisions

#### CERTIFICATE OF SURVEYOR

I, , DO HEREBY CERTIFY THAT I AM A REGISTERED LAND SURVEYOR, LICENSED BY THE STATE OF IDAHO, AND THAT THIS PLAT OF
AS DESCRIBED IN THE CERTIFICATE OF OWNERS AND THE ATTACHED PLAT, WAS DRAWN FROM AN ACTUAL SURVEY MADE ON THE GROWND UNDER MY DIRECT SUPERVISION AND ACCURATELY REPRESENTS THE POINTS PLATTED THEREON, AND IS IN CONFORMITY WITH THE STATE OF IDAHO CODES RELATING TO PLATS, SURVEYS AND THE CORNER PERPETUATION AND FILING ACT, IDAHO CODE 55-1601 THROUGH 55-1612.

**Example 27 – Example Certificate of Surveyor for Subdivisions** 

### CERTIFICATE OF SURVEYOR

I, , DO HEREBY CERTIFY THAT I AM A PROFESSIONAL LAND SURVEYOR, LICENSED BY THE STATE OF IDAHO, AND THAT THIS PLAT AS DESCRIBED IN THE CERTIFICATE OF OWNERS AND THE ATTACHED PLAT, WAS DRAWN FROM AN ACTUAL SURVEY MADE ON THE GROUND UNDER MY DIRECT SUPERVISION AND ACCURATELY REPRESENTS THE POINTS PLATTED THEREON; AND IS IN CONFORMITY WITH THE STATE OF IDAHO CODES RELATING TO PLATS, SURVEYS, CONDOMINIUMS AND THE CORNER PERPETUATION AND FILING ACT, 55-1601 THROUGH 55-1612.

**Example 28 – Example Certificate of Surveyor for Condominiums** 

#### **For Condominium Project Amendments**

We would suggest that the surveyors preparing project amendments consider tailoring the wording of their certificate to their level of participation. Given that the amended unit dimensions are more often that not provided by an architect, and the attorney provides the supporting documentation, the surveyor may be stating a level of responsibility for a project amendment that is not proportionate to the responsible charge stated in a standard certificate.

At a minimum, a Certificate should:

- 1) Accurately reflect the level of participation in the preparation of the plat.
- 2) Certify the correctness of the plat.
- 3) State that the plat is in conformity with the State of Idaho codes and local requirements relating to condominium amendments.

#### CERTIFICATE OF SURVEYOR

II. , A REGISTERED OR LICENSED PROFESSIONAL LAND SURVEYOR IN THE STATE OF IDAHO, DO HEREBY CERTIFY THAT THIS AMENDMENT TO CONDOMINIUMS WAS PREPARED UNDER MY DIRECT SUPERVISION FROM DESIGN DRAWINGS AND ACCURATELY REPRESENTS THE CHANGES SHOWN HEREON, AND IS IN CONFORMITY WITH THE STATE OF IDAHO CODE AND LOCAL REQUIREMENTS RELATING TO CONDOMINIUM PLAT AMENDMENTS.

**Example 29 – Example Certificate of Surveyor for Condominium Project Amendments** 

A suggested Certificate of County Surveyor (for a Project Amendment) may be:

I, the undersigned, County Surveyor for Ada County, Idaho, do hereby certify that I have checked this amendment to (Condominium Name) and find that it is in substantial compliance with the State of Idaho Code and local requirements relating to condominium plat amendments.

### **Monumentation Certificate for Certain Plats**

If it is determined b that a plat that does not have all of the monuments set prior to the plat being signed by the Ada County Surveyor, the plat shall be required to meet the requirements of Idaho Code 50-1331 through 50-1333. A monumentation certificate shall be added to the front page of the plat which states;

### **Monument Certificate**

THIS IS TO CERTIFY THAT THIS PLAT IS BEING RECORDED UNDER THE PROVISIONS OF IDAHO CODE 50-1331 THROUGH 50-1333, AND THAT ALL INTERIOR MONUMENTS WILL BE SET WITHIN ONE YEAR FROM THE RECORDING DATE OF THIS PLAT.

**Example 30 – Example Monumentation Certificate** 

Contact the Ada County Surveyor's Staff for Surety Bond procedure requirements and Fees.

#### Review

- ✓ Is the certificate wording correct?
- ✓ Do the monument symbols in the legend reflect which corners that are to be set in accordance with this section?
- ✓ Have the Surety Bond documents been submitted and accepted?

References: I.C. 50-1331 through 50-1333

# **Sanitary Restriction**

I.C 50-1305 states in part:

"No plat of a subdivision shall be accepted for record by the county recorder unless said plat has been certified, within thirty (30) days prior to recording, by the county treasurer of the county in which the tract is located. The county treasurer shall not withhold certification for any reason except for county property taxes due, but not paid, upon the property included in the proposed subdivision".

A Treasurer's certification is not required on an Assessors plat.

The Sanitary Restriction wording and placement location is dictated by (locally) the Central District Health Department, in conjunction with the Department of Environmental Quality.

Applicants should be aware that the name of the Subdivision plat is tied to a Sanitary Restriction Release that is sent to the County Recorder Office, and is recorded at the same time as the plat. If the name on the plat does not match exactly the name on the Sanitary Restriction Release, the plat will not be accepted for recording until a new letter is received from Central District Health.

#### Review

✓ Ada County does not review any of these approvals, other than checking to see if there are any typographical errors that should not be ignored, and that the approval has been signed by an authorized Central District Health Specialist.

### References:

I.C. 50-1308, I.C. 50-1310, I.C. 50-1326, I.C. 50-1327, I.C. 50-1328, I.C. 50-1329

### **Examples**

### APPROVAL OF CENTRAL DISTRICT HEALTH DEPARTMENT

SANITARY RESTRICTIONS AS REQUIRED BY IDAHO CODE TITLE 50, CHAPTER 13 HAVE BEEN PARTIALLY SATISFIED AND ARE LIFTED ACCORDING TO THE LETTER TO BE READ ON FILE WITH THE COUNTY RECORDER OR HIS AGENT LISTING THE CONDITIONS OF APPROVAL FOR THE FOLLOWING LOTS:

Example 31 - A partial or restricted approval.

### HEALTH CERTIFICATE

SANITARY RESTRICTIONS AS REQUIRED BY IDAHO CODE, TITLE 50, CHAPTER 13 HAVE BEEN SATISFIED BASED ON THE STATE OF IDAHO, DEPARTMENT OF ENVIRONMENTAL QUALITY (DEQ) APPROVAL OF THE DESIGN PLANS AND SPECIFICATIONS AND THE CONDITIONS IMPOSED ON THE DEVELOPER FOR CONTINUED SATISFACTION OF THE SANITARY RESTRICTIONS. BUYER IS CAUTIONED THAT AT THE TIME OF THIS APPROVAL, NO DRINKING WATER OR SEWER/SEPTIC FACILITIES WERE CONSTRUCTED. BUILDING CONSTRUCTION CAN BE ALLOWED WITH APPROPRIATE BUILDING PERMITS IF DRINKING WATER OR SEWER FACILITIES HAVE BEEN CONSTRUCTED OR IF THE DEVELOPER IS SIMULTANEOUSLY CONSTRUCTING THOSE FACILITIES. IF THE DEVELOPER FAILS TO CONSTRUCT FACILITIES OR MEET THE OTHER CONDITIONS OF DEQ, THEN SANITARY RESTRICTIONS MAY BE REIMPOSED, IN ACCORDANCE WITH SECTION 50-1326, IDAHO CODE, BY THE ISSUANCE OF A CERTIFICATE OF DISAPPROVAL, AND NO CONSTRUCTION OF ANY BUILDING OR SHELTER REQUIRING DRINKING WATER OR SEWER/SEPTIC FACILITIES SHALL BE ALLOWED.

**Example 32 – A Standard Approval** 

# **Closure Checking**

A traverse closure is performed on the boundary and all of the individual lots (or units). Closures are computed only using the bearings and distances shown on the submitted drawings.

# Our office does not require copies of lot closures to be submitted by the surveyor, and any closures submitted are not used.

An independent check is more likely to spot a problem than searching closure sheets for transpositions, etc. The closure must meet the legal minimum precision requirements of the current rules and regulations. Local closure tolerance is 1 in 10,000\*. Reclosure Fees are assessed for each lot affected by dimensional changes, or for lots with closure tolerance of 1 in 5,000 or less.

#### Review

- ✓ A traverse closure for the boundary is calculated by starting at the Real Point of Beginning of the subdivision and proceeding in a clockwise direction using bearings and distances from the submitted drawings. Curves are entered using the Radius / Delta / Chord Bearing information from the curve tables. The chord bearing is entered exactly as shown in the curve table. Lines from a Line Table are entered using the direct call from the curve tables.
- ✓ A traverse closure for each lot (or unit) is calculated by starting at the southwest corner of the lot (or unit) and proceeding in a clockwise direction using bearings and distances from the submitted plat. Occasionally, determining which corner is the "southwest corner" of the lot is a little vague. This was based from tests made on older hardware CPU's and software, so this is more habit than likely to affect the closure, however at the time it was measurable.
- ✓ Can the direction of the arc be determined? This is occasionally difficult where a very large radius with a short chord curve is involved. If the direction cannot be determined from opposing curves, it is suggested that a label or some other way of identifying the curve arc be added. This could also be critical if a lot area is so close to the minimum requirement that an error in arc direction could affect the area.
- ✓ The calls for the boundary traverse in the Certificate of Owners are checked against the face of the plat. If the call in the Certificate of Owners calls for N89°00'00"E, and on the face of the plat is labeled S89°00'00"W, a comment is made about reversing the direction to match the Certificate of Owners. The same criteria are applied to boundary bearings shown in the line and curve tables.
- ✓ Are tangent (or non-tangent) calls in the Certificate of Owners correct? If a call is made to a tangent curve, the closure calculation for the curve checks the chord bearing shown in the Curve Table. If it does not match, then a question may be asked if the call is correct.

#### References:

I.C. 50-1303, I.C. 55-1911, \*Ada County Code 8-6-4-3(B) and the Minimum Standards for Land Boundary Surveys, Land Descriptions and Maps, by the Idaho Society of Professional Land Surveyors (Adopted March 21, 1992).

# **Corner Perpetuation Filings (CPF's)**

Compliance with Idaho Code Title 55 Chapter 16 is required on all plats and Records of Surveys. All CPF's are filed and given instrument numbers by the Ada County Recorder, and the original documents that are filed are kept by the Ada County surveyor's office.

The Ada County Surveyor's office maintains a public web page showing which corners that have been filed on, and have images of the corner records available to the public for all of the CPF's filed in Ada County. For additional information, check out the <u>Ada County Surveyor's CPF web page</u>.

Given the level of construction activity in the Treasure Valley, and that many of the CPF's in the valley were recorded more than 20 years ago, the Ada County Surveyor's office occasionally visually inspects corners that are shown on new plat submittals. If in our opinion the monument accessories in the area have significantly changed, or there has been significant enough construction in the area to establish accessories closer to the monument than may have been previously shown of record, then if they have not already done so, the PLS in responsible charge of the plat may be required to file a new CPF on the corner.

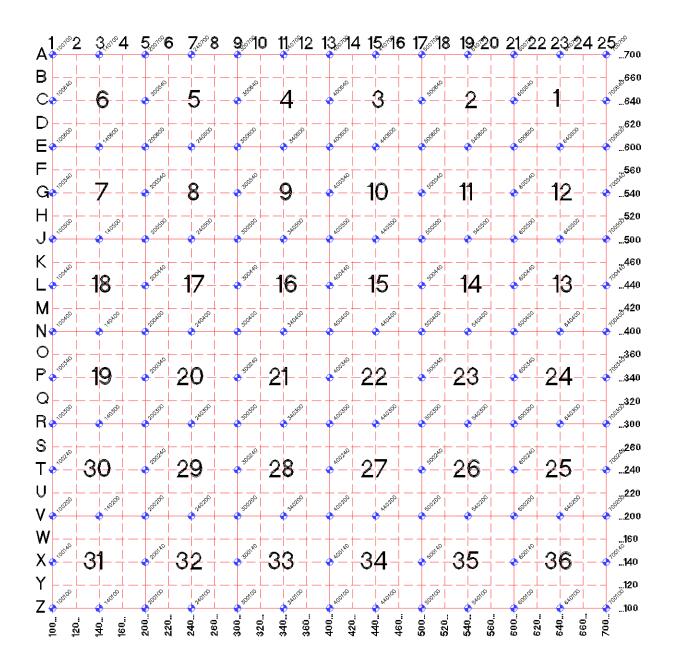
#### Review

- ✓ Is the CPF instrument number shown on the plat the most recently filed instrument and are the instrument numbers shown correct? While we do at times accept an older CPF instrument number to be shown on the plat, as opposed to the latest, the ties shown on the two instruments will more than likely be the same. If the ties are substantially different, then the newer CPF will be required if it is still valid. Otherwise, a new CPF will have to be filed.
- ✓ Are the CPF instrument numbers labeled on all of the Public Land Survey corners? While the CPF's are not yet required on 1/16th corners that are shown on a plat, if all of the elements of a Record of Survey are to be included in a plat, why would you not show it anyway?
- ✓ Does the monument that is described in the CPF match what is shown on the drawing? If the CPF describes an Aluminum Cap, and the plat shows a Brass Cap, which is correct?
- ✓ Do the conditions and ties shown on the CPF look different from any details shown on the plat? If the CPF describes ties to a corner that do not appear to be shown the same way in a detail on the plat map, file a new CPF.

#### References:

I.C. 50-1303, I.C. 50-1304

# **Ada County CPF and GCDB Index Grid**



# **Curve Table Data Checking**

As a traverse closure is performed on the boundary and all of the individual lots, the curve parameters generated by the traverse calculations are checked against the information shown on the curve table. Curves are entered in our closure checking by RADIUS / DELTA / CHORD BEARING.

CURVE TABLE						
CURVE	RADIUS	LENGTH	DELTA	BEARING	CHORD	
C1	20.00	14.89	42'39'22"	S18°47'54"E	14.55	
C2	20.00	18.55	53'07'48"	S66°41'29"E	17.89	
C3	250.00	158.17	36*15'00"	S75°07'53"E	155.55	
C4	242.00			S75°07'53"E	150.57	

Example 33 - Curve Table

#### Review

- ✓ Are the curves numbered sequentially? If a curve number, or series of curve numbers is not used, show it as not used. Don't just leave it out of the table. This is not necessary when a curve table is assembled for a single sheet in a multi-sheet set, where only the curves on that particular sheet are shown in the table for that sheet.
- ✓ Are the radius distances for successive curves the same? If a series of radius distances are shown as 200 feet, a radius of 199.95 feet or 200.05 feet could be an indicator that something is wrong.
- ✓ Does the calculated arc length, tangent and chord length match the values shown in the curve table? If there is a difference of more than .02' on any of the distances, further checking is required.
- ✓ If the calculated arc length, tangent and chord length DO NOT match the curve table, do the delta / radius / chord bearing match the curve table? If not, the closure check may have entered in-correctly. If they do, is the rounding error within 0.02'?
- ✓ Are all of the curves shown in the curve table actually labeled somewhere on the drawing, or are all of the curve labels on the drawing shown in the curve table?
- ✓ If applicable, add the delta angles of successive curves to compare it to the opposite side. Do they match?

### References:

I.C. 50-1303, I.C. 55-1911

The Minimum Standards for Land Boundary Surveys, Land Descriptions and Maps, by the Idaho Society of Professional Land Surveyors (Adopted March 21, 1992).

# **Line Table Data Checking**

Lines in the line table are checked to verify they are on the drawing.

#### Review

- ✓ Are all of the lines shown in the line table actually labeled somewhere on the drawing, or are all of the line labels on the drawing shown in the line table?
- ✓ Do the line dimensions represented in the table match the adjoining dimensions of record?
- ✓ If the same line label shows up in different tables on different sheets, are the bearing / distance values the same?

### References:

I.C. 50-1303, I.C. 55-1911

The Minimum Standards for Land Boundary Surveys, Land Descriptions and Maps, by the Idaho Society of Professional Land Surveyors (Adopted March 21, 1992).

### **Lot Dimensions**

Idaho Code 50-1304 specifies that "all lengths of the boundaries of each lot shall be shown". At the time each lot is checked for closure, the dimensions are checked for clarity.

#### Review

- ✓ Are the lots dimensioned in a way that there is no addition or calculation required to determine the distances? If calculations are required, is it clear what needs to be added up to determine the correct distance between monuments?
- ✓ Are the dimensions shown obvious to which corners that they reference?
- ✓ Is the text readable after scanning?
- ✓ Is there any line work that is obstructing the text? *Easement lines are the single worst problem with obstructing text, followed by hatching in this comment.*
- ✓ If the line is dimensioned more than once, do the two dimensions match? If one side of a lot is labeled in a table for the boundary, and the other side for a lot dimension, does the dimension line match the dimensions in the lot table?
- ✓ If a boundary is labeled with an overall distance, does the sum of all of the lot dimensions on the other side of the line match?

### References:

I.C. 50-1304

# Description - Title vs. Certificate of Owner / Year of Recording

This section is intended to deal with the location of the parcel and the year of recording. The requirements for the Certificate of Owners, Legal Description vs. Plat are elsewhere.

The title (often described as the situate statement in review comments) is only required on Sheet 1 of a multi-page plat. While we recommend that Sheet 1 is the <u>only</u> location that this be shown, it is at the discretion of the PLS in responsible charge as to whether it be added to all of the other sheets as well. Keep in mind that if the subsequent pages do not match Sheet 1, then they will be noted as needing revision.

#### Review

- ✓ Is the description correct? Does the description correctly state the parcels involved?
- ✓ Is the location in the Title correct? Does it match the location in the Certificate of Owners?
- ✓ If the plat is within a City limits, is it noted in either the Title or the Certificate of Owners which City the parcel is in?
- ✓ Is the year (of recording) shown and correct? Any time after November 1, it would be a good idea to look at changing this item if there is a possibility of it not recording until after December 31.
- ✓ Does the year appear on any of the sheets besides sheet 1, and do they all match?

#### References:

I.C. 50-1308, I.C. 50-1310

A PORTION OF THE NW1/4 OF THE NE1/4 OF SECTION 35 TOWNSHIP 4 NORTH, RANGE 2 EAST, BOISE MERIDIAN CITY OF BOISE, ADA COUNTY, IDAHO 2004

**Example 34 - A Situate Description in the Title** 

A parcel of land located in the NW1/4 of the NE1/4 of Section 35, Township 4 North, Range 2 East, Boise Meridian, City of Boise, Ada County, Idaho and described as follows:

Example 35 - A Situate Description in the Certificate of Owners

# **Ties to Public Land Survey Corners**

Idaho Code 50-1304 (g) requires survey ties to at least two (2) Public Land Survey corner monuments in one (1) or more of the sections containing the subdivision, <u>or</u> in lieu of Public Land Survey corner monuments, to two (2) monuments recognized by the County Surveyor.

Ada County Code 8-6-4-3(g) requires that the plat show at least two (2) primary control points, officially recognized by the County Surveyor and ties to said control points. Primary control points must be Public Land Survey corners or officially recognized corners. Corner perpetuation and filing recording instrument numbers shall be shown.

The definition of "Public Land Survey corner" appears in Idaho Code 50-1301(11) (*Plats and Vacations*), 55-1603(11) (*Corner Perpetuation and Filing Records*), and 55-1902(9) (*Records of Surveys*) laws. By definition, a "Public Land Survey corner" is "any point actually established and monumented in an original survey or resurvey that determines the boundaries of remaining public lands, or public lands patented, represented on an official plat and in the field notes thereof, accepted and approved under authority delegated by congress to the U.S. General Land Office and the U.S. Department of Interior, Bureau of Land Management".

Public Land Survey corners are interpreted as meander corners, quarter corners and section corners (corners set in the original government surveys), and are the corners used by the Assessor's office for tax parcel mapping purposes. While the County Surveyor has accepted corners other than public land survey corners in special circumstances, the corners are not accepted for plats unless they have a Corner Perpetuation Record filed on them and are used as controlling corners by the Ada County Assessors Land Records mapping staff.

Also, the definition of "controlling corner" can be applicable as to what is shown on the plat in some cases. A "property controlling corner" for a property is a Public Land Survey corner, or any property corner, which does not lie on a property line of the property in question, but which controls the location of one (1) or more of the property corners or boundary lines of the property in question.

#### Review

- ✓ Are there two Public Land Survey (Section or Quarter) corners shown?
- ✓ Are CP&F's shown for the Public Land Survey corners shown on the plat?
- ✓ Are the corners labeled with the correct sections, and are the sections labeled on the correct side of the line?
- ✓ If corners are on a township and/or range line, is the township and/or range line labeled?
- ✓ If there are sectional corners shown that are not Public Land Survey corners and are used for controlling corners, are they labeled?

- ✓ If a corner is described in the Certificate of Owners, is it shown on the plat the same way? If it is described in the Certificate of Owners as the SE corner of the NW-1/4 of the NW-1/4, is it labeled on the map as the SE Corner of the NW-1/4 of the NW-1/16 corner?
- ✓ Do the monuments shown match the legend, or are the monuments labeled with the type of monument and LS number?
- ✓ Do the monuments shown in the CP&F match what is shown on the plat?
- ✓ Do the bearings and distances match previous dimensions of record for this line? If they do not, are the record distances shown?

#### References:

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I.C. 50-1304, Ada County Code Title 8.6.4.3(g) I.C. 50-1301(11), I.C. 55-1603(11), I.C. 55-1902(9)
```

# Irrigation (31-3805) Notice

Compliance with Idaho Code Title 31-3805 is required on all subdivision plats, and certain Record of Surveys.

I.C. 31-3805(1) states in part that "No subdivision plat or amendment to a subdivision plat or any other plat or map recognized by the city or county for the division of land will be accepted, approved, and recorded.." unless certain criteria are met. These criteria are outlined in the code section.

The intent of the code appears to be concerned with only three items.

- Is the parcel in an irrigation district, and will irrigation water be delivered?
- Will the owner of property within the subdivision have to pay an assessment?
- The owner must be notified that the assessment is a lien on the land.

**CAUTION:** It may be possible that local jurisdictions may require an irrigation system using a water source that does not require irrigation water rights subject to this section of Idaho Code. Do not confuse <u>irrigation</u> water rights with either ground or well water rights or other project specific requirements (such as Suez Water).

While the normal method of compliance is simply placing a note on the face of the plat, there have been legal interpretations that a note on the face of the plat is not legally binding. The requirements of I.C. 31-3805(2) should be added as a section to the Certificate of Owners.

A separate Irrigation Certificate (see example below) may also be used. If this option is selected, the Certificate will be examined to verify that the signatures match the signatures in the Certificate of Owners, and the name of the irrigation entity is correct. If a separate certificate is used, it may be easier to modify if the owner changes their mind at the last minute.

It would appear that condominiums may be excluded from this statute requirement, since a condominium project is not a "division of land". However, we encourage the information to be added to the condominium plat, especially in a case where irrigation water is provided by an irrigation entity for use on the common area, or the condominium owners association will be subject to assessment for irrigation water.

#### Review:

A statement in the Certificate of Owners, that states in unambiguous terms, one of the following:

- 1) If the land within a subdivision has been excluded from the irrigation district (31-3805(1)(a)), the certificate should state specifically that;
  - "This plat complies with Idaho Code 31-3805(1)(a), and Idaho Code 43-1117. The land included in this plat has been excluded from the <u>irrigation district name</u>, and said exclusion was recorded in the office of the Ada County Recorder as instrument number <u>exclusion instrument number</u>."
- 2) If the owner has provided irrigation for the subdivision (31-3805(1)(b)), the certificate should state that irrigation has been provided under 31-3805(1)(b), and the irrigation district shall be identified. If any other documents regarding license agreements, maintenance and ownership of the irrigation system are appropriate, they should be referenced in the notes on the face of the plat. Include the instrument numbers.
  - "Irrigation water has been provided from irrigation district name, in compliance with Idaho Code 31-3805(1)(b). Lots within the subdivision will be entitled to irrigation water rights, and will be obligated for assessments from irrigation district name."
- 3) If the land within a subdivision has not provided irrigation to the lots, and has not been excluded from the irrigation district, the note should state specifically that the land has not been excluded from the district, the district shall be identified, and notification requirements as provided by 31-3805(2) shall be complied with.
  - "In compliance with the disclosure requirements of Idaho Code 31-3805(2), Irrigation water has not been provided for by the owner, and the lots shown on this plat shall be subject to assessments by irrigation district name"
- 4) If the land within a subdivision is not in an irrigation district, the note should state that the land is not in an irrigation district, and the requirements of 31-3805 are not applicable.
  - "The land within this plat is not within an Irrigation District as defined in Idaho Code 31-3805, and the requirements in I.C. 31-3805 are not applicable."

Some plats have a notation the I.C. 31-3805 is not applicable as there is no irrigation to the property. The note should not assume that 31-3805 does not apply just because there is currently no irrigation right. The property may not have irrigation at the time the plat is recorded, but an owner may be able to reinstate irrigation rights from the district in the future (I.C. 43-1120). Verify the specific conditions prior to crafting the note.

### References:

I.C. 31-3805	Delivery of Water			
I.C. 42-2501	Right to Transfer Recognized			
I.C. 42-2502	Instrument of Conveyance – Execution - Recordation			
I.C. 43-1101	Exclusion of Lands			
I.C. 43-1120	Reinstatement of Nonagricultural Lands			
I.C. 43-1117	Order – Filing for Record			
I.C. 50-1803	City Irrigation Systems			
I.C. 67-6537	Use of Surface and Ground Water			
Boise City Code 11-09-04-11 Pressure Irrigation Facilities				
Ada County Surveyor Staff Research Paper – Available as Public Records Request				
Idaho Department of Water Resources Map Server				

RECORDED	IN KUNZ HOLL	OW SUBDIVISION
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Book 82, Page 9043 Sept. 2001

### IRRIGATION CERTIFICATE

WE, VICTOR A. KUNZ JR., DON R. HARTSFIELD, AND CHARLES L. KUNZ, OWNERS OF SAID PROPERTY, DO HEREBY STATE THAT THE IRRIGATION WATER RIGHTS APPURTENANT AND THE ASSESSMENTS OBLIGATION OF THE LANDS IN THIS PLAT HAVE NOT BEEN TRANSFERRED FROM SAID LANDS. LOTS WITHIN THE SUBDIVISION WILL BE ENTITLED TO IRRIGATION WATER RIGHTS AND WILL BE OBLIGATED FOR ASSESSMENTS FROM BOISE PROJECT BOARD OF CONTROL.

CHARLES L. KUNZ

**Example 36 - Irrigation Certificate** 

#### **Easements Review**

We previously looked at the reservation of easements and private roads in the Certificate of Owners. In this section, we review the easements on the face of the plat.

Checking easements can be one of the most tedious of the tasks in the review. To some extent the surveyor is dependent on either the Title Company or in-house research staff to provide a complete title report on the property. But the Surveyor must use their own judgment if it is apparent in the field that there may be an easement for a particular use, and should be able to do their own research.

Something that may be apparent in the field is not always obvious on the drawing. There may be revised comments after the field inspection, if it appears that an easement may be missing on the plat. This is not to say it would be required, but the question should be asked. Whether the easement is valid or appropriate to a specific situation will not be covered here.

#### **Easement Width Review**

- ✓ Is the width of the easement dimensioned on the plat?
  - o If the width of the easement is not dimensioned on the plat, is it shown in the legend? If the width of the easement is shown in the legend, are there any other easements that could be confused with it, either by line type or different use?
- ✓ Can the easement be laid out on the ground with the information shown?
  - o If the easement is parallel to a line, is it dimensioned such that it is apparent that it is really parallel?
  - o If the easement in not parallel to a line, are the endpoints dimensioned, and are there enough dimensions on the line to locate it on the ground?
- ✓ Do the dimensions shown on the easement line scale to the values shown?
- ✓ Do the dimensions shown for the easement lines conflict with lot dimensions?

#### **Easement Purpose Review**

- ✓ Is it clear what use the easement is reserved for?
- ✓ Is it clear who the easement is being reserved for?
- ✓ Is it clear who is responsible for maintenance of the easement area?

√

#### **Existing Easements/Right-Of-Way**

- ✓ If the easement is existing, is the easement or right-of-way shown as "existing"?
- ✓ Does the existing easement described in the record match the area shown on the plat as existing?
- ✓ Is it clear how the easement was previously created?
- ✓ If it is labeled with the use, does it match the use shown in the original reservation?
- ✓ If there is a recorded instrument number for an existing easement, has it been shown, and is it correct?
- ✓ If the easement was recorded by a separate instrument, are the bearings shown on the same basis of bearing as the plat?

#### **Easement Reservation Review**

✓ Did the Grantor of the easement own the property at the time the easement was granted?

In reviewing the recorded instrument, we review whether the legal description that is usually attached really describes the area that is referenced, and whether there is any information in the recorded document that would conflict with what was shown on the plat. One example would be a recorded document shown for "exclusive use", with an area shown on a plat for "public utilities". The two are not compatible; however this issue is usually not under the control of the plat surveyor.

### References:

I.C. 50-1302, I.C. 50-1304 and the Idaho Board of Licensure of Professional Engineers & Professional Land Surveyors Fall/Winter 2019 (62<sup>nd</sup> Edition) News Bulletin

#### Owner Reservation of Easements AND Private Roads In The Certificate of Owners

We look for specific wording in this review. Private roads must be included in the reservation of easements to make it clear that they remain private. The signature by Ada County Highway District on their certificate is not an acceptance of private roads as public.

There are usually restrictions in the notes regarding "no permanent structures are to be erected within the lines of said easements". While this is common wording and is accepted, the advisability is questionable. Most concrete or utility improvements are considered "permanent". A common exception used is "... and no permanent structures other than for such utility purposes are to be erected within the lines of said easements", and is recommended for being more accurate.

#### Review

For Easements, the following information is checked:

✓ In the Certificate of Owners, is there a reservation line that reads "The easements... as shown on this plat are not dedicated to the public. However the right to use said easements are hereby perpetually reserved for public utilities and for any other uses as designated hereon", or similar wording?

For Private Roads, the following information is checked:

- ✓ In the Certificate of Owners, is there a reservation line that reads "[The easements] and private road as shown on this plat are not dedicated to the public. However the right to use said easements are hereby perpetually reserved for public utilities and for any other uses as designated hereon", or similar wording?
- ✓ Are the private roads labeled as such on the face of the plat sheets where applicable?
- ✓ Is it clear where the limits of the private roads are?

#### References:

I.C. 50-1309

### Fee Check

Due to the way fees are now collected, overpayments of fees to the County are not reimbursed. Count your lots again, and make sure to use the correct chart.

An underpayment of fees to the County means that the County Surveyor will not sign the plat until the deficit is paid.

If it is identified as a Lot and Block or as a Condominium Unit, a closure fee is due. This includes non-buildable lots and Private Roads on a lot reserved for that use.

### **Verification**

✓ Were the fees paid for the appropriate number of lots (or units if a condominium project)?

The entire current fee list is available on the Development Services web site.

### References:

I.C. 50-1305, Ada County Code 8-7A-2E & Resolution 2418, Adopted June 25, 2019

# Legend

The map legend is usually a critical part of a map that is very detailed. It explains the items on a plat with a minimum of clutter and extraneous labels. Object scale, line scale and widths, and the readability of the information at a reduced scale should be looked at. The legend and map should be carefully reviewed for missing or conflicting information.

#### Review

- ✓ Are the objects shown on the map explained satisfactorily in the legend? If they are not shown in the legend, are they directly labeled on the plat?
- ✓ Are there any objects in the legend that are not shown on the plat? If they do not show up on the map, they should not be shown in the legend.
- ✓ Does the line work obstruct the symbols, to the point that it is not clear from the legend what the symbol is?
- ✓ Is the scale of the symbols sufficient to determine what they represent, without confusing them with something else?
- ✓ Are there any symbols shown on the map that are labeled with conflicting information on the drawing? If it is in the legend as, for example a brass cap, and labeled on the drawing as an aluminum cap, then you either need another legend symbol, or modify the legend to read "Brass or Aluminum Cap as Noted".

See Also:

Monument Review

#### **Monuments**

In June of 1990, the Idaho Board of Professional Engineers and Professional Land Surveyors issued a ruling that Idaho Code 55-1901 (Record of Survey) requirements are "supplementary to existing laws relating to surveys, subdivisions, platting and boundaries".

Idaho Code 50-1304 requires "descriptions of survey monuments", while I.C. 55-1906 requires showing "All monuments found, set reset, replaced or removed, describing their kind, size and location, and giving other data relating thereto". And Idaho Code 50-1303 describes the types of monuments that shall be used in the field.

Monument symbols may be simple or very complex, however it should be kept in mind that at a reduced scale or after scanning or faxing, one symbol may look very much like another. This review is in conjunction with the Legend and Corner Perpetuation Filing reviews. Give some thought to this review. It is also verified in the field check.

Several of the checks in this review are common between items (boundary, centerline, etc.) but are all done separately to make sure that we do not miss something.

#### Review

- ✓ Are there monuments on all of the boundary angle points? Do they meet Idaho Code requirements? Are they identified? Are they Found, Set or Found & Replaced? Who set them or is there a notation about where they came from?
- ✓ Are there any monuments that are shown on other recorded documents, which may be mislabeled on this plat? If the plat is adjacent to another new development, and several calls of the boundary are common, are any of the corner monuments shown labeled differently (L.S. number or type of monument)?
- ✓ If the monuments are a "controlling corner", were they found? If they were set, is there enough information shown on the plat to determine why they were set in the location they were? If a Record of Survey was filed on this boundary, was it referenced on the plat to show more information, and is the Record of Survey number correct?
- ✓ Are witness corners or reference monuments correctly identified and located? If a boundary is running along a ditch centerline, and pins are shown on the angle points, have they really been set (or found) in the ditch? Are reference monuments actually reference monuments, or witness corners?
- ✓ Do the monuments appear to be on the line work, or in the correct position? If something looks out of place, does it scale correctly?

- ✓ Does the line work obstruct the monument symbols, to the point that it is not clear from the legend what the monument symbol represents?
- ✓ Are there any monuments shown on the map that are labeled with conflicting information on the drawing? If it is in the legend as, for example a brass cap, and labeled on the drawing as an aluminum cap, then what is really in the field? *CPF's are a prime example of this conflict*.
- ✓ Are there monuments on all of the lot corners and right-of-way angle points? Do they meet Idaho Code requirements? Are they identified?
- ✓ Are there monuments shown on all of the centerline angle points? Do they meet Idaho Code Requirements? Are they identified?

#### Field Checks

- ✓ Are the monuments firmly fixed in the ground, or are they sticking ¾ of the way out of the ground?
- ✓ Do they appear to be in the correct position, or do they appear to be witness (or reference) corners that were not shown correctly on the plat?
- ✓ Are the monuments capped and are the caps readable?
- ✓ Does the L.S. number on the cap match the L.S. number on the face of the plat?

#### References:

I.C. 50-1303, I.C. 50-1304, Ada County Code Title 8.6.4.3

#### See Also:

CPF Review, Legend Review

# **Drawing Scale & North Arrow**

The Idaho Board of Professional Engineers and Professional Land Surveyors have indicated that Title 55, Chapter 19 is applicable to subdivision plats, i.e. that a plat is a form of a Record of Survey, and as such the information required to be supplied on a Record of Survey, should also be contained on a subdivision plat.

#### Review

- ✓ Is there a graphic scale on the drawing? Does it scale correctly? Is it labeled correctly?
- ✓ Does the line work on the drawing scale correctly? For plats that are not original or a vacuum frame mylar, there could be some distortion in one axis of the drawing. *This may create problems for verifying dimensions*.
- ✓ Are there any details on the drawing that are scaled differently than the main drawing? If so, are the scale values shown, and does the detail scale correctly?
- ✓ Is there a North Arrow on the drawing, and is it oriented correctly?
- ✓ Are there any details on the drawing that are oriented differently than the main drawing, and if so, do they have their own North arrow or scale values shown?

#### References:

I.C. 50-1304, I.C. 55-1906

#### **Plat Notes**

We review plat notes by simply reading through the notes and checking for typographical and reference errors. The important issue is if a reference is made to the plat or another document, it should be checked for accuracy. Each example is presented with a description of what we would look for when it was initially reviewed, to give the reader an idea of the detail to which we look at notes.

### Example 1

- "A 12 foot wide public utility, drainage, irrigation and Eagle City street light easement is hereby reserved adjacent to all public right-of-ways."
  - ✓ Are there any public right-of-ways that this applies to?
  - ✓ Is the easement shown and dimensioned somewhere on the drawing?
  - ✓ Does the easement appear on the drawing with a width of something other than 12 feet that is not dimensioned?

### Example 2

"A 6 foot wide public utility, drainage and irrigation easement is hereby reserved adjacent to, and on both sides of all interior lot lines for Lot 15 through 19, Block 1. However, this shall not preclude the construction of proper hard surfaced driveways for access to each individual lot."

✓ Is the easement shown and dimensioned in the stated location?

### Example 3

"Building setbacks in this subdivision shall be in compliance with the applicable zoning regulations at the time of issuance of building permits, or as specifically approved in the development agreement with the City of Eagle (Instrument No. 123456789, records of Ada County)."

- ✓ Was the development in the City of Eagle?
- ✓ Verify that Instrument No 123456789 is both a valid instrument number and a development agreement with the City of Eagle.

#### Example 4

"Direct Lot access to East Hill Road is prohibited, except as shown"

- ✓ Is there any direct Lot access shown to East Hill Road?
- ✓ Is East Hill Road labeled "East Hill Road" on the face of the plat?
- ✓ Are there any Lots which have no access other than by East Hill Road? Is the exception noted on the face of the plat?

### Example 5

"Right to Farm Act"

✓ Check Current Statute. Does the wording match? If it is quoted, is the entire section quoted?

#### Example 6

"Lot 1 Block 1 is designated as a Common Lot to be owned and maintained by the Great Big Estates Subdivision Homeowners Association"

✓ Is there a Lot 1, Block 1, and does it appear that it should be a common lot?

- ✓ In the case of multi-phase developments, is there an association registered with the Secretary of State, or a previous deed for common lots that would verify that the name really is Great Big Estates Subdivision Homeowners Association, as opposed to a Great Big Owners Association Inc.?
- ✓ Was maintenance responsibility and ownership intention described?

# **Property Ownership Report**

At the time the final plat is submitted to the County Surveyor for review, a digital copy of the plat is sent to the Assessor's Land Records office for a review of the deeds and current ownership, to verify that all of the names of the property owners are shown and have signed the Certificate of Owners.

Any deficiencies or discrepancies are then included in the Initial Plat Review comments for further review by the County Surveyor. In most cases, comments regarding incorrect ownership will be dealt with by the PLS in responsible charge of the plat and the owner of the land working with the Ada County Assessor's staff.

#### Review

- ✓ Has the Ownership been checked by the Assessor's Land Records staff?
- ✓ Has the Ownership according to the Assessor's Land Records office been verified?
- ✓ Have Land Records Staff comments been noted or included in the Initial Plat Review, for further review by the County Surveyor?

#### References:

I.C. 50-1309

See Also:

Certificate of Owners

# **Point of Beginning**

One of the required essentials of a plat required by Idaho Code Title 50, Chapter 13, Section 4 is to show the "point of beginning with ties to at least two (2) public land survey corner monuments..". "POB" is not defined in Idaho Code. If "POB" is labeled on the face of the plat, it should be identified in the Legend as "Point of Beginning".

#### Review

- ✓ Is the "Point Of Beginning" shown on the drawing?
- ✓ If it is labeled as "POB"; is "POB" defined in the Legend?
- ✓ Does the label in the face of the plat match the location of the Point of Beginning described in the Certificate of Owners?
- ✓ Does the monument shown meet requirements of Idaho Code 50-1303?

### References:

I.C. 50-1303, I.C. 50-1304

#### See Also:

Monuments

# **Lot & Block Numbering**

Idaho Code Title 50, Chapter 13, Section 4(c) requires that the plat shall show "all lots numbered consecutively in each block, and each block lettered or numbered, provided, however, in a platted cemetery, that each block, section, district or division and each burial lot shall be designated by number or letter or name". Ada County does not recognize "lettered" blocks on plats.

Idaho Code Title 50, Chapter 13, Section 7 requires that "all plats of the same name must continue the block numbers of the plat previously filed". Even so, each phase must be numbered sequentially such that it is assumed that there are no other phases going to be recorded after it, and it must stand on its own.

Condominiums are to some extent reviewed with this requirement; however they are not labeled as a "lot", but as a "unit". A "block" is not applicable to a condominium; however there may be a need for separating the units by using a "building" or "floor" designation.

#### Review

- ✓ Is each Lot labeled with a number, and is it consecutive? This may include a "lot" for a private road, or a common lot.
- ✓ Is each Block labeled with a number, and is it consecutive?
- ✓ Are there any Common Lots within the right-of-way, and are they labeled with a Lot and Block number?
- ✓ If the plat is a continuation of a prior phase, do the labeled Blocks agree with the location on the recorded prior phase? Are there any duplicate Block numbers?
- ✓ If the plat is a continuation of a prior phase, do the Lots continue sequentially with the recorded prior phase? Are there any duplicate Lot numbers?
- ✓ Will the Lot and Block numbers be readable after scanning?

And a major headache that we may note, but might not always comment on . . .

✓ Will the numbering scheme used meet Idaho Code (read sequential and adjacent), if and when the next phase is submitted for review?

#### References:

I.C. 50-1304, I.C. 50-1307

### **Public Street Widths, Courses & Names**

This section applies to both public and private streets.

In most cases, a copy of the overall development (preliminary plat) would have already been submitted by the lead planning agency to the Ada County Assessors Street Name Committee for review and approval. However a copy of each "Final" plat submitted for review by the Ada County Surveyor is re-reviewed by the Ada County Street Name Committee at the time the ownership review is done. If a plat has not been previously reviewed by the Street Name Committee, The Ada County Surveyor will not approve or sign the plat until such time as the street names on the submitted plat have been approved by the Street Name Committee.

#### Review

#### • Street Widths

- ✓ Is there at least one, (preferably two) right of way dimensions on each street? An overall dimension is often used, but a dimension showing each ½ of the right-of-way is preferred. A dimension showing each ½ of the right-of-way is required where there are islands in the right-of-way, or the centerline is not in the middle of the right-of-way.
- ✓ If there are lot "islands" in the right-of-way, is there a dimension showing the right-of-way width on each side of the island?
- ✓ If the plat has cul-de-sacs, is there a dimension on the center of the cul-de-sac bulbs?
- ✓ If the right-of-way width changes, are the widths noted at the transition points?

#### • Street Courses

- ✓ Is each curve and tangent on the centerline dimensioned?
- ✓ Do the dimensions shown on the centerlines scale to the values shown, or agree with the values shown in the curve or line table?

#### Street Names

- ✓ Do the names shown on the Street Name Evaluation match what is shown on the plat?
- ✓ Do the Street Names shown align and match the adjoining recorded plats? This is done as an independent check of the names of record.
- ✓ Do the directional calls match?

- ✓ Are the street names shown for the nearest major intersection or Section Line road? While these may not always be shown or included in the Street Name Evaluation, it is the easiest way to locate the development for most users of the plat, and we will include this comment if the Street Name Evaluation missed it, or the plat that was submitted for the original Evaluation did not include it.
- ✓ Are the street names consistent across all of the plat sheets?

#### References:

I.C. 50-1304, Ada County Code 8.6.4.3

#### See Also:

Subdivision Name Review, Monument Review

Contact the Ada County Street Name Specialist in the Ada County Assessor's office at (208) 287-7200

#### **Sheet Size & Border**

Idaho Code 50-1304 requires Plats shall be eighteen (18) inches by twenty-seven (27) inches in size, with a three and one-half (3 1/2) inch margin at the left end for binding and a one-half (1/2) inch margin on all other edges. No part of the drawing or certificates shall encroach upon the margins.

#### Review

- ✓ Are the overall dimensions 18 x 27 inches?
- ✓ Is the left margin at least 3-1/2 inches?
- ✓ Are the remaining margins at least one-half inch?
- ✓ Is there any text or line work encroaching on the margins?

#### References:

I.C. 50-1304

#### **Subdivision Name Review**

Subdivision names are not considered "final" until the plat is recorded. However, to insure that the plat name is consistent through the entire development process, a particular owner (or his agent) reserves the name for a particular project in a particular location.

The name reservation is honored only as long as that particular plat is still going through the approval process. Once the plat is recorded, the owner as shown in the Certificate of Owners has what amounts to a copyright on the subdivision name. Any additional use of that name must be by the record owner of the first phase, and must be adjacent to the original development, or have a common, adjacent corner that was part of the original parcel. If we can determine that the project is not actively progressing toward development or the project has been dropped, the name reservation approval may be revoked and reused by others.

Name Reservation information and links are found on the Ada County Surveyors website.

#### Review

- ✓ Is the name of the Subdivision on the submitted plat in the online Reserved Subdivision Name database?
- ✓ Does the name on the plat match the reserved name exactly?
- ✓ Does the name of the person that reserved the subdivision name show up in the submittal documentation? If it does not, is there any indication that the name was reserved for this project?
- ✓ Is there any indication that the name was reserved for a different location?

In the case of a phased development;

- ✓ Is the signer or owner shown on the Certificate of Owners the same person or firm, as the signer or owner shown on the previous phase Certificate of Owners?
- ✓ If they are not the original developer/owner, was a copy of a recorded consent to use the name provided with the submittal, or was the instrument number of the recorded consent noted on the submittal transmittal?
- ✓ Is this next phase connected to the first phase with at least one common boundary point?

#### References:

I.C. 50-1305, I.C. 50-1307.

# **Surveyor's Narrative**

In the 2019 Legislative session a Narrative component was added to the requirements for Records of Surveys and Plats.

### The Narrative must explain:

- (a) The purpose of the survey and how the boundary lines and other lines were established or reestablished and the reasoning behind the decisions;
- (b) Which deed records, deed elements, survey records, found survey monuments, plat records, road records, or other pertinent data were controlling when establishing or reestablishing the lines; and
- (c) For surveys that contain a vertical component, the narrative shall show the benchmarks used, the vertical datum referenced, and the methodology used to achieve the elevations.

The narrative is especially useful in situations where the boundary does not match the records, or it is not clear why certain monuments or corners were held over other monuments or corners. A portion of the narrative component is documents of record. In most cases the record documents are noted on the plat in a block under a heading of "Reference Documents".

#### The Review

- ✓ Is the Narrative shown?
- ✓ Is the narrative clear, and does it accurately describe what is shown on the plat?
- ✓ Have any discrepancies or questions that were noted in the review been addressed in the narrative?
- ✓ Are there any instrument numbers stated in the narrative for recorded documents, and if so, are they correct?

#### References:

I.C. 50-1304, I.C. 55-1906(6)

# **Surveyor Stamp**

The Idaho Board of Professional Engineers and Professional Land Surveyors published an opinion in October 2002 that all of the "map" sheet(s) of the plat must be sealed, signed, and dated as well as the "Surveyors Certificate".

Idaho Code §54-1215(3)(c) which states, in pertinent part, "Each plan or drawing sheet shall be sealed and signed by the registrant or registrants responsible for each sheet", and on Idaho Code §50-1309 which states, in pertinent part, "The professional land surveyor making the survey shall certify the correctness of said plat and he shall place his seal, signature and date on the plat."

The Ada County Recorder's Office will NOT ACCEPT for recording any plat that does not have ALL of the sheets sealed and signed by the PLS in responsible charge.

#### Review

- ✓ Did the Surveyor seal and sign all of the sheets of the plat, for which he had responsible charge, and are all of the seals and signatures the same on each sheet of the plat?
- ✓ Are all of the signatures original, and not facsimile images?

#### References:

I.C. 50-1309, 54-1215

#### See Also:

Certificate of Surveyor

# **Conditions of Approval**

(Ada County Plats ONLY – By Ada County Planning Staff)

At the time a final plat within the jurisdiction of Ada County is submitted to the County Surveyor for review, the Staff Planner of Record is notified that the Survey Division has received the plat for review.

The submittal of a plat to the County Surveyor for a subdivision within the jurisdiction of Ada County does not constitute a submittal to the Planning & Zoning Division under the approval process. There is a separate submittal required. See the Ada County Planning and Zoning web site, or contact the planning staff assigned to your project for current requirements or questions.

Issues regarding closures, lot areas and easements are made available to the Planners for their use and review, but the County Surveyor does not determine whether the P&Z Conditions of Approval have been complied with. Changes to the plat required by the Planning Staff must be resubmitted to the County Surveyor for additional review.

# Ada County Surveyor Final Plat Review Submittal Requirements

The Ada County Surveyor reviews plats from all of the city jurisdictions within Ada County, in addition to plats solely within Ada County's jurisdiction.

Submittals are divided into two types. Ready to Record and Concurrent. A Concurrent submittal only saves any time for plats within other jurisdictions. They are not accepted for plats under the jurisdiction of Ada County.

A **Concurrent** submittal is defined as a complete plat that has been submitted to the Ada County Surveyor for review either after or at the same time as the plat has been submitted to a City jurisdiction for their review and approval. This submittal must be an exact duplicate of the plat submitted to the City.

A **Ready to Record** submittal is defined as a plat on a mylar medium that has already been submitted, approved and signed by the Ada County Highway District, Central District Health Department, City Engineer and City Council.

Submittal requirements for "Ready to Record" Plats – (Original on Mylar) are;

- ✓ The final subdivision plat mylars with all the necessary signatures, ready for recording, fully reviewed by the professional land surveyor stamping the plat.
- ✓ One complete set of black line copies of the plat.
- A Final Plat Review Submittal Form. The form must be filled out completely and must be signed by the PLS in responsible charge of the plat being submitted.
- ✓ A Check for the correct amount of review fees.
- ✓ If the plat is being recorded under I.C. 50-1331, a Surety Agreement, along with the appropriate Surety Bond, Application Fee and associated documentation.
- ✓ A Letter of Transmittal. See below for requirements
- For Condominium Plats Only a hard copy of the Condominium's Declaration showing contents in accordance with I.C. 55-1505, in addition to the preceding requirements.

#### Submittal requirements for **Concurrent Plats** are;

- ✓ A Final Plat Review Submittal Form. The form must be filled out completely and must be signed by the PLS in responsible charge of the plat being submitted.
- ✓ One complete set of black line copies.
- ✓ Check for the correct amount of review fees.

- ✓ If the plat is being recorded under I.C. 50-1331, a Surety Agreement, along with the appropriate Surety Bond, Application Fee and associated documentation.
- ✓ A Letter of Transmittal. See below for requirements.
- ✓ For Condominium Plats Only a hard copy of the Condominium's Declaration showing contents in accordance with I.C. 55-1505, in addition to the preceding requirements.

### A Letter of Transmittal;

In the past we have required other items with the submittal, such as one copy of the deed(s) showing current ownership that matches exactly the signatures and titles as shown on the plat, or one copy of the deed that the surveyor used to prepare the plat that was submitted and a copy of the street name review from the Ada County Assessor's office.

In the interest of cost savings to the applicant, copies of those items are no longer required to be submitted. However we want to see a transmittal signed by the PLS in responsible charge of the plat that lists the following information;

- o The instrument number of the deed that the surveyor used to prepare the plat that was submitted for review.
- O Any instrument numbers of any new CPF's that were required to be filed under Idaho Code 55-1601 through 55-1612, ONLY if they are not already shown on the plat.
- o If a Permission to Use a Subdivision Name was required, show the instrument number.

### References:

I.C. 50-1331, I.C. 50-1332, I.C. 50-1333

#### See Also:

Final Plat Review Submittal Form on the Ada County Surveyor's website

# **Errata and Updates**

The following is a list of changes compiled for this document.

1/1/2014 – Updated guide published to website. All of the web pages (this was previously a webpage based document) have been added to a single document and published in Adobe PDF form.

9/23/2015 – Expand 4 references to sub-sections of I.C. 31-3805.

11/9/2016 – Add additional reference to I.C. 30-21-102-9 Definitions for authorized identities in signature lines for signing entities.

### 12/31/2017 – Updated multiple items that included:

- Clarified requirements of I.C. 31-3805.
- Updated the section on Submittal Requirements for Final Plat Review Application Form
- Changes to the Ada County Surveyor certificate

### 2/19/2020 – Updated multiple items that included:

- Updated the Checklist to include new Idaho Code requirements from 2018 & 2019 Legislative Sessions
- Updated the section on Submittal Requirements for Final Plat Review Application Form
- Changes to the Notary requirements.
- Added a section on the Narrative.
- Correcting / updating more code references than I want to admit . . .